# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: § CASE NO. 10-20041

AMIDEE CAPITAL GROUP, INC., ET AL., 

§
CHAPTER 11

**DEBTORS.** 

§ (Jointly Administered)

# NOTICE OF AUCTION RESULTS (RELATES TO DOC. Nos. 276, 297, 280)

PLEASE TAKE NOTICE THAT attached hereto as **Exhibit A** is a Schedule of Successful Bids showing the results of the Auction held on September 23, 2010. The Schedule of Successful Bids identifies the Successful Bidders and Reserve Bidders for each property that was sold at the Auction and their respective bid amounts. The Debtors will seek Court approval of the sales shown on the attached schedule at the Sale Hearing currently set to take place at 2:00pm Central Time on Monday, October 4, 2010.

Properties not listed on the attached schedule did not receive a bid at or above the Minimum Opening Bid Amount, and therefore a Successful Bid for those properties was not established at the Auction.

Respectfully submitted this 24th day of September, 2010.

#### OKIN ADAMS & KILMER LLP

By: <u>/s/ Sara Mya Keith</u>

Matthew S. Okin (TB# 00784695)

mokin@oakllp.com

Sara Mya Keith (TB# 24062938)

skeith@oakllp.com

1113 Vine St. Suite 201

Houston, TX 77002

Tel: (713) 228-4100

Fax: (888) 865-2118

ATTORNEYS FOR THE DEBTORS

# **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the forgoing Notice was served upon the parties on the attached service list via United States Mail, postage prepaid and/or via e-mail on the 24th day of September, 2010.

/s/ Sara Mya Keith
Sara Mya Keith

# **Schedule of Successful Bids**

| No. | Description of Property   | Successful<br>Bidder    | Successful<br>Bid<br>Amount | Reserve<br>Bidder          | Reserve<br>Bid<br>Amount |
|-----|---|-------------------------|-----------------------------|----------------------------|--------------------------|
| 1.  | Coastal Breeze Apartments* 2311 71 <sup>st</sup> Street, Galveston, TX 77551 GCAD# R120087      | Sterling Bank           | \$750,000                   | None                       | N/A                      |
| 2.  | Park Place Apartments*<br>8401 Park Place, Houston<br>TX 77017<br>HCAD# 0283430000004           | Michael A.<br>Beiser    | \$475,000                   | Meritas<br>Capital,<br>LLC | \$475,000                |
| 3.  | Oak Pointe Apartments* 1111 Burke, Pasadena, TX 77056 HCAD# 0321070010053                       | Sterling Bank           | \$1,990,000                 | None                       | N/A                      |
| 4.  | Harbour Glen Apartments* 1225 10th St. N., Texas City, TX 77590 GCAD# P380118, R363362, R384844 | Lone Star<br>Bank       | \$1,545,000                 | None                       | N/A                      |
| 5.  | Findlay Apartments<br>8117 Findlay, Houston, TX<br>77017<br>HCAD# 0283160000020                 | Meritas<br>Capital, LLC | \$230,000                   | None                       | N/A                      |
| 6.  | Pala Blanco & Ley Road,<br>Houston, TX 77078 (35<br>acres Ley Rd)*<br>HCAD# 0513850000006       | MaryField,<br>Ltd.      | \$475,000                   | Sterling<br>Bank           | \$450,000                |
| 7B. | 12100 Martin Luther King<br>Blvd., Houston, TX 77048 (4<br>Acres only)*<br>HCAD# 0450780000039  | Sterling Bank           | \$150,000                   | None                       | N/A                      |
| 8.  | West Orem, Houston TX<br>77045*<br>HCAD# 0681210010002  | Sterling Bank           | \$75,000                    | None                       | N/A                      |
| 37. | 7415 Winkleman, Houston,<br>TX 77083*<br>HCAD# 1150300020052                                    | Vicky Pham              | \$57,500                    | Sterling<br>Bank           | \$52,500                 |
| 39. | 3611 Highfalls Dr., Houston<br>TX 77068<br>HCAD# 1085680000007                                  | Huan Phan               | \$95,000                    | None                       | N/A                      |

<sup>\*</sup> Property subject to secured claim

## Case 10-20041 Document 310 Filed in TXSB on 09/24/10 Page 4 of 5

Shortened Service List Amidee Capital Group Inc. Case No. 10-20041 Jointly Administered

United States Trustee's Office 606 N. Carancahua Street, Suite 1107 Corpus Christi, TX 78476

NCN Lending LLC Thomas J Conwell P.O. Box 411691 Kansas City, MO 64141-1691 tconwell@usrealtycapital.com

Danny W. Looney, P.C. 3838 Oak Lawn Ave., Ste. 910 Dallas, TX 75219

Fidelity National Property Ins. 801 94<sup>th</sup> Avenue N., Ste. 110 St. Petersburg, FL 33702

Parkwood of Northchase 14420 W. Sylvanfield Houston, TX 77014

The Hartford P.O. Box 2907 Hartford, CT 06104-2907

> City of Houston P.O. Box 1560 Houston, TX 77521

Nueces County Tax Assessor & Collector 901 Leopard, Room 301 Corpus Christi, TX 78401

> Criterion Brock P.O. Box 800273 Houston, TX 77280-0273

Amidee Capital Group, Inc. P.O. Box 52969 Houston, Texas 77052

Lone Star Bank Mathew Melvin Asst Vice President 952 Echo Lane, Suite 100 Houston, TX 77024 MMelvin@LSBTexas.com

Keith M. Aurzada
John C. Leininger
BRYAN CAVE LLC
2200 Ross Avenue, Ste. 3300
Dallas, TX 75201
keith.aurzada@bryancave.com
John.leininger@bryancave.com

First Access Capital Corp 34601 E. Shores Rd. Lone Jack, MO 64070

Elizabeth Parker Dba All Bright Janitorial 03 Phillips Drive Los Lunas, NM 87031

Pasadena ISD P.O. Box 1318 Pasadena, TX 77501-1318

Maintenance Supply P.O. Box 203601 Houston, TX 77216-3601

Bank of America P.O. Box 15710 Wilmington, DE 19886-5710

Texas City ISD-Tax Office Tax Assessor-Collector P.O. Box 1150 Texas City, TX 77592

> StarTex Power P.O. Box 4802 Houston, TX 77210

Matthew S. Okin Sara Mya Keith 1113 Vine Street, Suite 201 Houston, Texas 77002 skeith@oakllp.com

National Guardian Life Insurance Co Robert A Mucci Two East Gilman St Madison, WI 53703 ramucci@nglic.com McNeidinger@nglic.com mjdrew@nglic.com

Sterling Bank
John Murphy
Commercial Lending Group
2401 Fountainview, Suite 100
Houston, TX 77057
john.murphy@banksterling.com

Leo Vasquez Tax Assessor-Collector P.O. Box 4663 Houston, TX 77210-4663

Sherrie Malone 3103 Lakes of Katy Lane Katy, TX 77493

> Aicco, Inc. P.O. Box 200455 Dallas, TX 75320

Dell Commercial Credit P.O. Box 689020 Des Moines, IA 50368

Dell Commercial Credit P.O. Box 689020 Des Moines, IA 50368

US Bank Office Equipment 1310 Madrid St., Ste. 101 Marshall, MN 56258

> IRS-Corpus Christi STOP #5026AUS 300 E. 8<sup>th</sup> Street Austin, TX 78701

### Case 10-20041 Document 310 Filed in TXSB on 09/24/10 Page 5 of 5

Ted L. Walker
Adam R. Fracht
THE WALKER FIRM
402 Main Street, 9<sup>th</sup> Floor
Houston, TX 77002
tlwalkerlaw@aol.com

Charles R. Sterbach
Assistant United States Trustee
Office of the United States Trustee
606 N. Carancahua, Suite 1107
Corpus Christi, TX 78476
Charles.R.Sterbach@usdoj.gov

GE Money Bank
c/o Recovery Management Systems Corp.
25 SE 2<sup>nd</sup> Avenue, Suite 1120
Miami, FL 33131
claims@recoverycorp.com

Patricia Reed Constant One Shoreline Plaza 800 North Shoreline Blvd., Ste. 320 S Corpus Christi, Texas 78401

Redi-Carpet Sales of Houston, Ltd. c/o David E. Thomas Thomas, Cinclair & Beuttenmuller 5335 Spring Valley Road Dallas, Texas 75254 davethomas@tcblawfirm.com

San Gabriel Community Improvement Association, Inc. Attn: Robert North 1 Greenway Plaza, Suite 1005 Houston, Texas 77046 Joseph G. Epstein WINSTEAD PC 1100 JPMorgan Chase Tower 600 Travis Street Houston, Texas 77002 jepstein@winstead.com

Patrick L. Hughes
Haynes and Boone LLP
1221 McKinney, Suite 2100
Houston TX 77010
Facsimile No.: 713-547-2600
patrick.hughes@haynesboone.com

Richard Hanna 10701 Lomas NE, Suite 201 Albuquerque, NM 87112 rhanna@richardhanna.com

Spring ISD c/o Perdue Brandon, Fielder Collins & Mott LLP Yolanda M. Humphrey 1235 North Loop West, Suite 600 Houston, Texas 77008 Yhumphrey@pbfcm.com

City of Pasadena-Water Dept. & Harris & Galveston County
c/o John P. Dillman
Linebarger Goggan Blair & Sampson, LLP
P.O. Box. 3064
Houston, Texas 77253
Houston\_Bankruptcy@publicans.com

Darla C. Carlisle Weycer, Kaplan, Pulaski & Zuber, P.C. 11 Greenway Plaza, Suite 1400 Houston, Texas 77046 dcarlisle@wkpz.com

> Pasadena ISD Dexter D. Joyner 4701 Preston Ave. Pasadena, texas 77505 Fax: 281-991-6201

J. David Dickson
Beard Kultgen Brophy Bostwick & Dickson, LLP
5400 Bosque Blvd., Suite 301
Waco, Texas 76710
Dickson@thetexasfirm.com

Ad Hoc Amidee Limited Partners Committee c/o Marc Douglas Myers 3120 Southwest Freeway, Suite 320 Houston, Texas 77098 mm@am-law.com

> Treece Law Firm 1020 Bay Area Blvd, Suite 200 Houston, Texas 77058